Legacy Society
Letter of Intent

Because of my/our special regard for The University of Tampa, and realizing the importance of planned gifts to the University’s future, I/we have made the following provision(s) for UT in my/our estate plan:

Will

- A gift of a specific amount;
- A gift of a specific item or property;
- A percentage of my/our estate(s) (___ %)

Trust

- A gift of a specific amount;
- A gift of a specific item or property;
- A percentage of my/our trust(s) (___ %)

Other

- I/We have named UT as the beneficiary of my/our retirement plan
- I/We have named UT as the beneficiary of my/our insurance policy
- ____________________________

I/We would like this gift to be:

- Unrestricted
- Designated for the following purpose:
  - ____________________________
  - ____________________________

The approximate current value of my/our gift is $______________

☐ I/we choose to keep the details of our gift private.

By signing this letter of intent, I/we state our commitment to UT. However, this letter shall not be binding upon my/our estate(s), unless this gift is irrevocable as stated in federal tax codes. The information contained herein shall be used for UT’s purposes only.

_/__/___  NAME

_/__/___  NAME

_/__/___  UT REPRESENTATIVE