

Charlie Hardwick Investment Consultant AGW Capital Advisors

Charlie is an investment consultant at AGW Capital Advisors. He joined AGW in 2015 after more than 20 years in the investment banking and alternative investments industries. Previously, Charlie worked with Vinik Asset Management, a multi-billion dollar long/short equity fund. He was also a partner with Oakpoint Advisors, an alternative investment advisory firm that he joined at the firm's inception. Prior to Oakpoint, Charlie was with Winston Partners, a long/short equity fund of funds. From 1998 to 2002, Charlie was a Vice President in Corporate Finance at Lehman Brothers, and previously was in the merger and acquisition departments at Barclays and Houlihan Lokey.

Charlie is a graduate of the University of Virginia where he received a Bachelor of Science degree in Commerce. He received his Master of Business Administration from The Wharton School at the University of Pennsylvania. He has earned designations as a Certified Investment Management Analyst® and an Accredited Investment Fiduciary.

Charlie is active in his community through the University of Virginia Jefferson Scholarship Committee, Palma Ceia Presbyterian Church and other social organizations.